



Interested in learning more or making a gift to Marian Catholic of this nature?

Contact Dr. Erin Marek P'28
Director of Advancement
emarek@mariancatholicshs.org
570-467-3335, ext. 115



Sample Tax Calculations

Can I see an example of how the tax credit works?

Sample Calculation for Individual, LLC, Partnership or S-Corporation with a 2-year commitment

Cash donation to Marian Catholic High School via EPSF or BLOCS	\$10,000
PA Tax Credit Reduction (90% of contribution)	(\$9,000)
Net Federal Tax Reduction for contribution (assuming 37% tax rate)	(\$370)
Out of Pocket	\$630

There is no other way you can make an impact of \$10,000 in tuition assistance for students at Marian Catholic for only \$630 out of pocket!



Educational Improvement Pennsylvania Tax Credit Program Overview

Marian Catholic High School
166 Marian Ave. Tamaqua, PA 18252
www.mariancatholicshs.org / 570.467.3335



All your children shall be taught by the Lord, and great will be their peace.



Interested in learning more or making a gift of this nature to Marian Catholic?

Through the establishment of Educational Improvement Tax Credit (EITC) and Opportunity Scholarship Tax Credit (OSTC) programs, donors can receive up to a 90% tax credit against their personal PA state tax liability by making their gift through EPSF or BLOCS.

The Eastern Pennsylvania Scholarship Foundation (EPSF), in partnership with the Diocese of Allentown, and Business Leadership Organized for Catholic Schools (BLOCS), are dedicated to ensuring that eligible* families have access to high-quality, values-driven private and faith-based education, empowering students with a positive and successful path for the future.

An individual or company who wish to take advantage of this tax credit program may become a member of an EPSF or BLOCS Scholarship LLC. These special purpose entities (SPE's), are the only financial vehicle available for individuals (or companies who do not have direct tax credit approval) to be able to realize tax credits in return for scholarship donations.

Individuals who pay Pennsylvania income taxes and business that are authorized to do business in

Pennsylvania are eligible to have their taxes offset by this tax credit. The most common donation Marian receives is personal income tax including Sub-chapter S-corporations and other "pass-through" entities.

To join, an individual or company makes a 2-year commitment (minimum of \$1,000 per year) with the donations sent directly to EPSF or BLOCS. The LLC will then receive tax credits equal to 90% of the donation amount. These credits will be distributed to each donor via K-1 form and are then applied to your PA tax liability for the tax year in which the donation is made.

**Eligibility is based on income and student public school home district geography guidelines established by the state.*



Scholarship Allocation

As a contributing member of an EPSF or BLOCS LLC, you can designate your donation to the school of your choice. Choosing Marian Catholic High School as the recipient of your donation allows your tax dollars to go to work directly in a school close to your heart where you can see the impact in our students!



Marian's Mission

Since the founding of Marian Catholic High School, its mission has been and continues to be developing students spiritually, morally, academically, and socially by integrating the teachings of Jesus Christ with a value-centered curriculum. In a safe family atmosphere, the faculty and administration, challenge students not only to reach their highest academic potential, but also to adopt a disciplined work ethic necessary to become contributing self-sufficient citizens who give witness to the Catholic Faith.